

# Tally Sheet

Organization Name: \_\_\_\_\_

Stepping Stones				
P	Problem	<input type="checkbox"/>	F	<b>LEGAL FORM</b>
P	Solution	<input type="checkbox"/>	F	Unincorporated Association <input type="checkbox"/>
P	Idea	<input type="checkbox"/>	F	Project of Fiscal Sponsor <input type="checkbox"/>
P	Vision	<input type="checkbox"/>	F	Tax Exempt Organization <input type="checkbox"/>
P	Values	<input type="checkbox"/>	F	Sole Proprietorship <input type="checkbox"/>
P	Mission	<input type="checkbox"/>	F	EIN <input type="checkbox"/>
P	Theory of Change	<input type="checkbox"/>	F	Articles of Incorporation <input type="checkbox"/>
V	Community Leaders	<input type="checkbox"/>	F	Register with the State <input type="checkbox"/>
V	Budget	<input type="checkbox"/>	F	Bylaws <input type="checkbox"/>
V	Support Systems	<input type="checkbox"/>	F	Tax Exempt Status <input type="checkbox"/>
V	Business Model	<input type="checkbox"/>	S	Accounting <input type="checkbox"/>
V	Mission Model	<input type="checkbox"/>	S	Bookkeeping <input type="checkbox"/>
V	Self Assess	<input type="checkbox"/>	S	Financial Controls <input type="checkbox"/>
F	Board of Directors	<input type="checkbox"/>	S	Bank Account <input type="checkbox"/>
F	<b>BOARD MEMBERS</b>		S	Risk Management <input type="checkbox"/>
			S	Insurance <input type="checkbox"/>
			S	HR <input type="checkbox"/>
F	Decision Making	<input type="checkbox"/>	S	Volunteer Systems <input type="checkbox"/>
F	Conflict of Interest	<input type="checkbox"/>	S	Communication <input type="checkbox"/>
F	Whistleblower	<input type="checkbox"/>	S	IT <input type="checkbox"/>
F	Document Retention	<input type="checkbox"/>	S	<input type="checkbox"/>